



TECHNICAL ANALYSIS FOR LONG TERM INVESTING

Early Bird: RM1,660

Normal Fee: RM1,960

*including 8% SST

24 JUNE

9am-5pm

Concorde
Hotel, KL

Discover how to apply technical analysis techniques to identify long-term trends, optimise entry and exit points, and strengthen investment decisions.

**SIDC CPE-APPROVED:
10 CPE POINTS**

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Technical Analysis for Long Term Investment



Module 1: Introduction

- Evolution of financial markets: from traditional investing to technology-driven and algorithm-influenced markets
- Differences between long-term investing, short-term trading, and high-frequency trading
- Dow Theory and its relevance in modern markets
- Overview of charting platforms and digital tools used in technical analysis
- Availability and limitation of free online web-based charting tools such as Yahoo Finance, Chartnexus, Tradingview
- Case study: Participants evaluate Dow Theory principles using recent performance of FBM KLCI and selected Malaysian stocks using the free online web-based charting tools.

Module 2: Trend Analysis

- Identifying trends across different market conditions (trending vs sideways markets) • Support and resistance in real market environments
- Identifying potential trend reversals in volatile conditions
- Charting Exercise: Participants analyse recent market charts using a web-based platform, identify trends, and justify key support/resistance levels

Module 3: Price Pattern Analysis

- Reversal and continuation patterns in modern markets
- Reliability of patterns in different market environments

Module 4: Price Pattern Analysis (Practical)

- Pattern Workshop: Participants search for various price patterns in historical data for familiarity and then identify patterns currently developing on an index or stock

Module 5: Volume Analysis

- Role of volume in validating price movements
- Price-volume relationships in accumulation and distribution phases
- Volume Exercises: Participants look at past volume behaviour to confirm theoretical concepts and then identify the current volume profile on stocks or indices of their choice

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Module 6: Moving Averages

- Single vs. multiple moving average strategies
- Bollinger Bands for volatility assessment
- Indicator behaviour in trending vs. sideways markets
- Back-Testing Simulation (Platform Based): Participants select an MA of their choice on the web-based platform to test its past effectiveness and then apply the findings to the current market to spot investment opportunities

Module 7: Key Momentum indicators

- Relative Strength Indicator (RSI) • Moving Average Convergence Divergence (MACD)
- Identifying divergence and momentum shifts
- Momentum Indicators Application: Participants review historical RSI and MACD to familiarize themselves with the readings and apply these indicators to current market scenarios

Module 8: Risk Management

- Position sizing and stop-loss strategies
- Risk-reward analysis in investment decisions
- Common mistakes to avoid
- Risk Management Exercise: Participants calculate position sizes and "Stop-Loss" using current market positions viewed on online charts

Module 9: Integrating Multiple Indicators

- Combining trend, momentum, and volume indicators
- Filtering false signals in dynamic markets
- Building a rule-based technical analysis framework
- Capstone Exercise: Participants to develop an "Investment Scorecard" based on Trend Confirmation, Momentum Alignment, Volume Validation, Risk Reward assessment

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TRAINER'S PROFILE

The Trainer is an HRDF-accredited trainer who regularly delivers high-impact investment seminars for Malaysia's leading financial institutions. His expertise spans a wide spectrum of finance, including economics, portfolio management, fundamental and technical analysis, ethics, fraud prevention, insider trading, digital assets, and artificial intelligence.

A Certified Public Accountant (California, U.S.A.) with more than 30 years of experience in the financial sector, he began his career as an auditor with Ernst & Young in Washington, D.C. He now serves as a licensed equity dealer with a major Malaysian stockbroker, bringing practical market insights to his teaching and training.

He holds a PhD in Finance from Monash University Malaysia. He also earned a Master of Science in Accounting from the University of Delaware and a Bachelor of Science in Accounting from the University of Louisiana at Lafayette.

REGISTRATION DETAILS

PARTICIPANT DETAILS

Name:
Position:
Department:
Contact Number:
Email:

Name:
Position:
Department:
Contact Number:
Email:

ADMIN DETAILS

Name:
Position:
Department:
Company:
Contact Number:
Email:
Address:
Payment Method: <input type="checkbox"/> Direct Payment <input type="checkbox"/> Claim HRD

Notes:

- Cancellations made less than 14 days before the training date or non-attendance on the day of training are non-refundable. Substitution is allowed.
- Once registration is confirmed, the client is fully liable for the course fee, regardless of whether payment is made directly or through the HRDC grant, and even if participants do not attend the training.
- Clients who opt for direct payment must ensure full payment is made before the training date.
- HRDC grant applications must be submitted and approved before the training day. The maximum claimable amount is RM1,750 per participant per day. Any shortfall between the approved grant and the course fee must be topped up by the client.
- Should the number of confirmed participants be too low to ensure a meaningful learning experience, Symphony reserves the right to postpone or cancel the training.

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