

UNLOCKING OPPORTUNITIES IN THE US MARKET



APRIL 8 9AM - 5PM **CONCORDE HOTEL, KL**
10 SIDC CPE POINTS

Early Bird: RM1,460

Normal Fee: RM1,760

**including 8% SST*

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Unlocking Opportunities in the US Market

Module 1: Introduction to the US Stock Market

- Overview of the US stock market.
- Importance of understanding global investment opportunities.

Module 2: Identifying Benefits of Investing in the US Stock Market

- Key features of the US stock market.
- Comparison with other global markets.
- Historical performance.

Module 3: Analysing Investment Opportunities

- Methods for identifying promising stocks and sectors.
- Tools and resources for market analysis.
- Analysing market trends and economic indicators.

Module 4: Key Sectors – Global Trends and Malaysia's Role

- Technology and Semiconductors
- Energy and Renewables
- Commodities and Agriculture
- Infrastructure and Construction
- Tourism and Services

Module 5: Applying Effective Investment Strategies

- Diversification techniques and risk management.
- Maximizing returns potential with leverage.
- Timing and asset allocation strategies.

Module 6: Evaluation Risks and Rewards

- Market risk and exchange risk
- Balancing risk and reward in investment decisions

Module 7: Conclusion

- Summary of Key Points
- Questions and Answers

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TRAINER'S PROFILE

The Trainer is an HRDF-accredited trainer who regularly delivers high-impact investment seminars for Malaysia's leading financial institutions. His expertise spans a wide spectrum of finance, including economics, portfolio management, fundamental and technical analysis, ethics, fraud prevention, insider trading, digital assets, and artificial intelligence.

A Certified Public Accountant (California, U.S.A.) with more than 30 years of experience in the financial sector, he began his career as an auditor with Ernst & Young in Washington, D.C. He now serves as a licensed equity dealer with a major Malaysian stockbroker, bringing practical market insights to his teaching and training.

He holds a PhD in Finance from Monash University Malaysia. He also earned a Master of Science in Accounting from the University of Delaware and a Bachelor of Science in Accounting from the University of Louisiana at Lafayette.

REGISTRATION DETAILS

PARTICIPANT DETAILS

Name:
Position:
Department:
Contact Number:
Email:

Name:
Position:
Department:
Contact Number:
Email:

ADMIN DETAILS

Name:
Position:
Department:
Company:
Contact Number:
Email:
Address:
Payment Method: ☐ Direct Payment ☐ Claim HRD

Notes:

- Cancellations made less than 14 days before the training date or non-attendance on the day of training are non-refundable. Substitution is allowed.
- Once registration is confirmed, the client is fully liable for the course fee, regardless of whether payment is made directly or through the HRDC grant, and even if participants do not attend the training.
- Clients who opt for direct payment must ensure full payment is made before the training date.
- HRDC grant applications must be submitted and approved before the training day. The maximum claimable amount is RM1,750 per participant per day. Any shortfall between the approved grant and the course fee must be topped up by the client.
- Should the number of confirmed participants be too low to ensure a meaningful learning experience, Symphony reserves the right to postpone or cancel the training.

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