

Going Back in History – An Examination of Bonds Gone Wrong

28 March 2018

Symphony Digest

Centre for Knowledge and Financial Mastery

10 SIDC
CPE Points

HRDF SBL
Claimable

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*Symphony Digest Sdn. Bhd. is
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Hindsight is 20/20. But for the man on the street, learning from the past is the next best thing. This workshop examines past cases of bonds which went wrong, and with the benefit of time, we now have court judgments which shed light on what financiers can expect and more importantly, take preventive steps and avoid the mistakes of the past.

Who Should Attend?

- ✓ Investment Bankers
- ✓ Corporate Advisors
- ✓ Fund Managers
- ✓ Research Analysts
- ✓ Credit Analysts
- ✓ Recovery and Restructuring Executives
- ✓ Corporate Finance Executives
- ✓ Investors

Course Outline

Malaysian International Tuna Port Sdn Bhd

- Financing structure, security, covenants, default history and judgment

Dawama Sdn Bhd

- Financing structure, security, covenants and its default history

Sistem Lingkaran Lebuhraya Kajang Sdn Bhd

- The history of SILK's Sukuk, the terms of the Sukuk restructuring and the strength of the Sukukholders' position post restructuring
- What sukukholders should do with any proposed acquisition of SILK

Trainers' Profile

First Trainer – Saw Ann Ping

Saw Ann Ping is a CFA charterholder with over 20 years' experience in financial advisory, fund raising and consulting. Her areas of specialization are financial structuring, Islamic finance and privatisation. Her work has been recognised by various Malaysian and international bodies such as Euromoney and Islamic Finance News for its innovation. Her last position was head of wholesale banking for Hong Leong Islamic Bank. Prior to that, she was the head of corporate finance in RHB ISLAMIC Bank and head of corporate banking and debt securities in Utama Merchant Bank. Before becoming an investment banker, she was a management consultant with Arthur Andersen, involved in various advisory projects for the Asian Development Bank, KL International Airport and other Government agencies and the private sector.

She was a speaker at China Development Bank's Senior Policy Seminar in Beijing and at the Middle East Business Forum in Dubai on Islamic finance for infrastructure projects. She has conducted financial mastery courses, cash flow modelling, getting bank loans, debt capital market for numerous clients including financial institutions, public listed companies and private companies. She holds a Bachelor of Science (honours) degree from the University of Canterbury, New Zealand, majoring in Economics and Operations Research.

Second Trainer – Chan Leng Kei

With a degree in Economics & Management, Chan Leng Kei was awarded the Best Overall Performance from the prestigious London School of Economics. During her 8 years of practical experience in banking and financial advisory, she has performed numerous financial analysis and cash flow modelling for small and large corporations. The financing structures that she was involved in have been recognised by various Malaysian and international bodies such as Euromoney and Islamic Finance News for innovation.

Prior to joining Symphony Digest Sdn Bhd, she was attached to a few commercial banks such as Hong Leong Islamic Bank, RHB ISLAMIC Bank and CIMB Bank, where she conducted in-house training for new division staff. She has conducted financial mastery courses, cash flow modelling, getting bank loans, debt capital market for numerous clients including financial institutions, public listed companies and private companies.

Registration: Going Back In History – An Examination of Bonds Gone Wrong (28 March 2018)

Name:

Name:

Designation:

Designation:

Department:

Department:

Company:

Company:

Address:

Address:

Tel:

Tel:

Fax:

Fax:

Email:

Email:

Contact for administrative matters if different from above

Name:

Department:

Tel:

Fax:

Email:

Date: 28 March 2018

Workshop duration and time: 1 day, 9.00 am to 5.00 pm

Venue: Hotel Istana Kuala Lumpur City Centre, 73, Jalan Raja Chulan, 50200 Kuala Lumpur, Malaysia

Course fee (inclusive of course materials, lunch and 2 tea breaks):

For registration on or before 14 March 2018: **RM1,400**

For registration after 14 March 2018: **RM1,800**

Registration is confirmed upon receipt of payment, unless otherwise notified.

Payment Options

Cheque

Bank _____ Cheque No. _____ Amount RM _____

Payable to **Symphony Digest Sdn. Bhd.**

**Please write company name and programme at the back of the cheque and mail to 69-3, Block F, Zenith Corporate Park, Kelana Jaya, 47301 Petaling Jaya, Selangor.*

Bank
Transfer

Account holder: Symphony Digest Sdn. Bhd.

Bank: Hong Leong Berhad A/C No.: **29100043872**

**Please e-mail or fax (03-7806 2800) us the bank-in slip / transfer confirmation together with the completed registration form.*

Note: For cancellations less than 14 days before event or non-arrival on the training day, no refund will be given. Substitution is allowed. Should the number of participants be too low to make the course a meaningful learning experience, Symphony reserves the right to postpone or cancel the course.