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Build Million Assets Portfolio with Real Estate Investment Trusts (REITs)

25 Oct 2018

Symphony Digest Sdn. Bhd.

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*Symphony Digest Sdn. Bhd. is an official
training partner of Bond Pricing Agency
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This course is designed to enable participants to have a better understanding of Real Estate Investment Trusts as an investment product. Participants will understand the advantages and disadvantages of investment in REITs. Participants will learn how to select and evaluate REITs by using different financial and non-financial information. The ultimate goal is to employ different investment strategies to build million Ringgit asset portfolio with REITs.

Who Should Attend?

- ✦ Investors
- ✦ Fund Managers
- ✦ Dealers
- ✦ Remisiers
- ✦ Investment Bankers
- ✦ Corporate Bankers
- ✦ Research Analysts
- ✦ Personal Financial Planners

Course Outline

Introduction

- Investment returns of different types of instruments
- Different types of property related investment
- What are REITs?
- History and development
- Types of REITs & Characteristics
- Structure of REITs
- Features of REITs

Why Invest in REITs

- Advantages of REITs
- Risk of investing in REITs
- REITs vs property stocks vs property investment
- Factors affecting REITs' price
- Investment and trading strategies

How to Evaluate REITs

- Anatomy of REITs report
- REITs' Financial terms
- REITs valuation
- How does a REIT maximize its profit?
- Rules and regulations governing REITs

How to Build a Million Asset Portfolio with REITs

- REITs selection criteria
- Dividend reinvestment scheme
- Dollar-cost-averaging method
- Dollar-Value-Averaging Method
- Portfolio rebalancing strategy
- Online sources of REITs information

Trainer's Profile

The trainer has over 25 years of extensive experience in the banking, securities and derivatives markets. He opted for early retirement at 49 years old after heading 5 different departments in Bursa Malaysia Berhad for 15 years.

He is an accredited trainer for the Securities Commission of Malaysia for Module 6 Preparatory Course, GRP1000, ICMGTS, Investsmart Seminars/Fest and Continuous Professional Education (CPE) for CMSA license holders. Throughout his 24 years career, he conducted hundreds in-house and public talks/seminars.

His areas of interest are Bank Treasury and Exchange Traded Products, Derivatives, Risk Management, Trading & Investing Strategies and Trading Psychology. He has started trading/investing and mining cryptocurrency in 2017.

In January 2018, he started writing a weekly column on every Thursday for Nanyang Siang Pau on trading and investing. The trainer holds a Master's Degree in Finance (RMIT, Australia) and a Bachelor's Degree in Business Administration (California State University, Fresno USA) where he was awarded as the Distinguished International Graduate of the Year 1993. He earned his Certified Financial Planner (CFP) designation in October 2015 and Certified Financial Risk Manager (FRM) in 2003. He also passed the Malaysia Futures and Option Registered Representative (MFORR) qualification in 1995.



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Build Million Assets Portfolio with Real Estate Investment Trusts (REITs) (25 October 2018)

Name:	Name:
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Contact for administrative matters if different from above

Name:	Department:
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Email:	

Date: 25 October 2018

Workshop duration and time: 1 day, 9.00 am to 5.00 pm

Venue: Hotel Istana, Kuala Lumpur City Centre, 73, Jalan Raja Chulan, 50200 Kuala Lumpur

Course fee (inclusive of course materials, lunch and 2 tea breaks):

For registration before and on 11 October 2018: **RM1,250**

For registration after 11 October 2018: **RM1,450**

(Does not include GST or SST)

Registration is confirmed upon receipt of payment, unless otherwise notified.

Payment Options

Cheque Bank _____ Cheque No. _____ Amount RM _____
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Note: For cancellations less than 14 days before event or non-arrival on the training day, no refund will be given. Substitution is allowed. Should the number of participants be too low to make the course a meaningful learning experience, Symphony reserves the right to postpone or cancel the course.