

# Tax Planning for Personal, Partnership & Small Companies

**20 March 2018**

**Early Bird Price – RM1,120**

**Normal Price – RM1,350**

**Symphony Digest**

Centre for Knowledge and Financial Mastery

**HRDF SBL  
Claimable**

**Symphony Digest**

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*Symphony Digest Sdn. Bhd. is an official training partner of Bond Pricing Agency Malaysia Sdn. Bhd.*



Benjamin Franklin said there were only two certain things in life: death and taxes. However, there is nothing to stop you from reducing the amount of tax that you have to pay through careful tax planning. This course has been specially designed for people who are in partnership, small companies and for personal. This course could be the best investment you have ever made!

## Who Should Attend?

- ✓ CEOs
- ✓ Directors
- ✓ HR Managers
- ✓ Tax Accountants
- ✓ Finance
- ✓ Financial Planner
- ✓ Non-Finance people

## Course Outline

### How does tax affect us

- Tax as a major revenue for the country
- How does tax affects our livelihood

### Different type of tax Entities

- Worldwide vs territorial
- Effects of a worldwide taxation system on business and individuals
- Effects of territorial taxation system on business and individuals

### How are financial planning and tax planning connected

- The difference between tax and financial planning

### The basic cannons of tax planning

- Objectives of a tax planning exercise

### Understanding the principal sources of taxation in Malaysia

- Principal sources of revenue law and practices
- Different sources of revenue, law and practices
- Income tax concept

### The scope of taxation in Malaysia

- Scope of charge
- Scope of income
- Taxable person

### Tax planning avenues

- Distinction between revenue, income and capital gain
- Deductibility of revenue expenses
- Revenue vs capital expenditure

### Tax administration

- Returns and assessments

### Tax avoidance, tax evasion and Tax Audit

- The difference between tax avoidance and tax evasion
- Anti-avoidance provision
- Common Reporting Standard

## Trainer's Profile

The trainer has more than 20 years' experience in the banking industry. Her last position in the banking industry was Senior Vice President, Head of Sales Business Banking responsible for strategic planning, development, training and overall performance of the sales force.

After she left the banking industry, she has become a part-time lecturer teaching the Tax Module for Certified Accounting Technician (CAT) Programme and Association of Chartered Certified Accountants (ACCA) Programme.

She is a Fellow of Association of Certified Chartered Accountants United Kingdom. She is a Certified Financial Planner / Islamic Financial Planner. She holds a Diploma in Banking & Finance and a MBA (e-Commerce) from Charles Stuart University, Australia.

### Upcoming Training

**The Latest Tools and Trends in Digital Marketing – A Hands-On Training**  
(21 & 22 March 2018)

**Going Back in History – An Examination of Bonds Gone Wrong**  
(28 March 2018)

**How Digital Marketing is changing the Business Landscape**  
(4 Apr 2018)

# Tax Planning for Personal, Partnership & Small Companies (20 March 2018)

Name:	Name:
Designation:	Designation:
Department:	Department:
Company:	Company:
Address:	Address:
Tel:	Tel:
Fax:	Fax:
Email:	Email:

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## Contact for administrative matters if different from above

Name:	Department:
Tel:	Fax:
Email:	

**Date: 20 March 2018**

**Workshop duration and time: 1 day, 9.00 am to 5.00 pm**

**Venue: Bukit Kiara Resort Berhad, Jalan Bukit Kiara, Off Jalan Damansara, 60000 Kuala Lumpur, Malaysia**

**Course fee** (inclusive of course materials, lunch and 2 tea breaks):

For registration before and on 6 March 2018: **RM1,120**

For registration after 6 March 2018: **RM1,350**

**Registration is confirmed upon receipt of payment, unless otherwise notified.**

### Payment Options

Cheque      Bank \_\_\_\_\_ Cheque No. \_\_\_\_\_ Amount RM \_\_\_\_\_  
Payable to **Symphony Digest Sdn. Bhd.**

*\*Please write company name and programme at the back of the cheque and mail to 69-3, Block F, Zenith Corporate Park, Kelana Jaya, 47301 Petaling Jaya, Selangor.*

Bank Transfer      Account holder: Symphony Digest Sdn. Bhd.  
Bank: Hong Leong Berhad A/C No.: **29100043872**  
*\*Please e-mail or fax (03-7806 2800) us the bank-in slip / transfer confirmation together with the completed registration form.*

*Note: For cancellations less than 14 days before event or non-arrival on the training day, no refund will be given. Substitution is allowed. Should the number of participants be too low to make the course a meaningful learning experience, Symphony reserves the right to postpone or cancel the course.*