

Cash Flow Modelling

6 & 7 February 2018

Symphony Digest

Centre for Knowledge and Financial Mastery

**10 SIDC
CPE Points**

**HRDF SBL
Claimable**

Symphony Digest Sdn.

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*Symphony Digest Sdn. Bhd. is
an official training partner of
Bond Pricing Agency Malaysia
Sdn. Bhd.*



Upon completion of the workshop, participants will be able to construct a cash flow model, perform sensitivity analysis and utilise the cash flow model for analysis and decision making.

Who Should Attend?

- ✓ Corporate and Commercial Bankers
- ✓ Investment Bankers
- ✓ Fund Managers
- ✓ Corporate Advisors
- ✓ Research Analysts
- ✓ Accountants
- ✓ Finance Managers

Course Outline

(Please bring own laptop)

Relationships between financial statements profit and loss statements

- Balance sheets
- Cash flow statements
- Why cash flow differs from profits
- Cash vs accrual accounting

Cash flow statement

- Cash and cash equivalents
- Operating cash flow
- Investing cash flow
- Financing cash flow
- Direct versus indirect methods

Cash flow waterfall

- Cash flow waterfall Vs Cash flow statement
- Priority and seniority of ranking under cash flow waterfall
- Working capital
- Free Cash flow
- Different measures of free cash flow (EBITDA, CFADR, etc.)

Analysis

- Internal rate of return
 - Project internal rate of return (unleveraged)
 - Equity internal rate of return (leveraged)
- Net present value
 - Weighted average cost of capital / financing
- Cash flow related ratio
- Project finance cash flow waterfall
 - Debt Service Coverage Ratio (DSCR)
 - Loan Life Coverage Ratio (LLCR)
 - Reserves account (tax, maintenance etc)

Group exercise

- Breaking out into teams for group assignments
- Presentation by each group
- Question and answers

Trainer's Profile

The trainer has over 15 years of experience across aviation, resort and hotel development, oil and gas, power and utilities, information technology and highway maintenance. A favorable portion of those time were spent building financial models and fund raising from major local and international lenders. He is passionate about sharing his experiences and skills which he had developed through formal training and on the job assignments. In his prior capacity as a Senior Manager in various companies, he carried out informal financial training to staff, as part of their professional development. This later led him to pursue training and financial modelling engagements as a full time independent service provider.

He was a Renong Scholarship Trust Fund's Scholar and graduated with a Degree in Accounting and Finance (merit) from the University of New South Wales, Sydney, Australia.

Upcoming Training

Panic, Freefall and Meltdown – The What and Why of Financial Crisis
(1 March 2018)

BNM Shariah Parameters – Complying With & Avoiding Penalties
(6 March 2018)

Tax Planning for Personal, Partnerships & Small Companies
(20 March 2018)

Cash Flow Modelling (6 & 7 February 2018)

Name:	Name:
Designation:	Designation:
Department:	Department:
Company:	Company:
Address:	Address:
Tel:	Tel:
Fax:	Fax:
Email:	Email:

Contact for administrative matters if different from above

Name:	Department:
Tel:	Fax:
Email:	

Date: 6 & 7 February 2018

Workshop duration and time: 2 days, 9.00 am to 5.00 pm

Venue: Pullman Kuala Lumpur City Centre, Jalan Conlay, 50450 Kuala Lumpur, Malaysia

Course fee (inclusive of course materials, lunch and 2 tea breaks):

For registration before and on 23 January 2018: **RM2,800**

For registration after 23 January 2018: **RM3,200**

Registration is confirmed upon receipt of payment, unless otherwise notified.

Payment Options

Cheque Bank _____ Cheque No. _____ Amount RM _____
Payable to **Symphony Digest Sdn. Bhd.**

**Please write company name and programme at the back of the cheque and mail to 69-3, Block F, Zenith Corporate Park, Kelana Jaya, 47301 Petaling Jaya, Selangor.*

Bank Transfer Account holder: Symphony Digest Sdn. Bhd.
Bank: Hong Leong Berhad A/C No.: **29100043872**
**Please e-mail or fax (03-7806 2800) us the bank-in slip / transfer confirmation together with the completed registration form.*

Note: For cancellations less than 14 days before event or non-arrival on the training day, no refund will be given. Substitution is allowed. Should the number of participants be too low to make the course a meaningful learning experience, Symphony reserves the right to postpone or cancel the course.