

# Exchange Traded Funds – The Gateway to Global Investments

4 July 2018

@Hotel Istana, KL

Early Bird Price: **RM1,000**

Normal Price: RM1,200

**HRDF SBL Claimable**

**10 SIDC CPE Points**

## Who Should Attend?

- Investors
- Investment Bankers
- Fund Managers
- Personal Financial Planners
- Treasury
- Commercial and Corporate Bankers
- Research Analysts

## Course Outline

### Introduction to ETF

- Basic features of ETFs
- How are ETFs traded
- How do ETFs track indexes
- How to invest in ETFs

### Different types of ETFs, their valuation and the associated risks

- Equity ETFs
- Fixed income ETFs
- Commodities ETFs
- Currency ETFs
- Alternative ETFs

### Investment strategies using ETFs

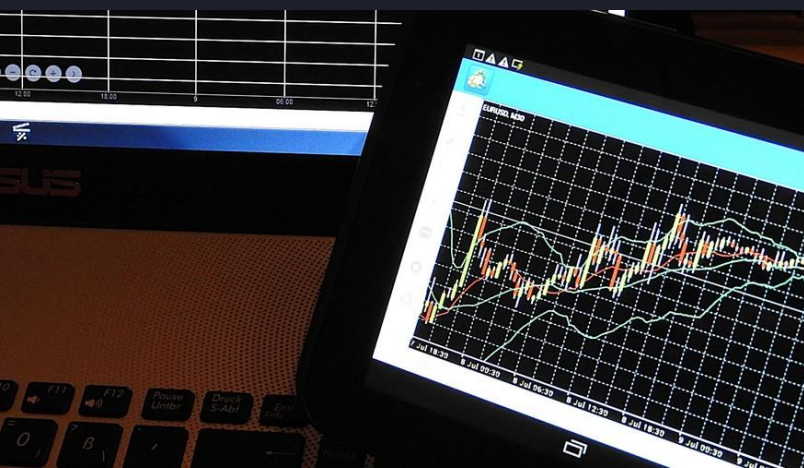
- Passive strategy
- Active strategy
- Hedging
- Leveraged
- Shorting the market

### Managing a portfolio of ETFs

- Diversification using different classes of ETFs
- Global investment and diversification using international ETFs

## Trainer's Profile

The trainer has over 25 years of experience in the financial sector. He started as an auditor with Ernst & Young in Washington, D.C. He then joined the investment industry as an equity dealer upon his return to Kuala Lumpur. He also conducts corporate training and preparatory classes for ACCA examination and Real Estate Licence examination. He has a B.Sc. and Masters of Science in Accounting. He is also a Certified Public Accountant in California, U.S.A



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|--------------|--------------|
| Name:        | Name:        |
| Designation: | Designation: |
| Department:  | Department:  |
| Company:     | Company:     |
| Address:     | Address:     |
| Tel:         | Tel:         |
| Fax:         | Fax:         |
| Email:       | Email:       |

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## Contact for administrative matters if different from above

|        |             |
|--------|-------------|
| Name:  | Department: |
| Tel:   | Fax:        |
| Email: |             |

**Date: 4 July 2018**

**Workshop duration and time: 1 day, 9.00 am to 5.00 pm**

**Venue: Hotel Istana, Kuala Lumpur City Centre, 73, Jalan Raja Chulan, 50200 Kuala Lumpur**

**Course fee** (inclusive of course materials, lunch and 2 tea breaks):

*For registration before and on 19 June 2018: **RM1,000***

*For registration after 19 June 2018: **RM1,200***

*(Does not include GST or SST)*

**Registration is confirmed upon receipt of payment, unless otherwise notified.**

## Payment Options

Cheque      Bank \_\_\_\_\_ Cheque No. \_\_\_\_\_ Amount RM \_\_\_\_\_  
Payable to **Symphony Digest Sdn. Bhd.**

*\*Please write company name and programme at the back of the cheque and mail to 69-3, Block F, Zenith Corporate Park, Kelana Jaya, 47301 Petaling Jaya, Selangor.*

Bank Transfer      Account holder: Symphony Digest Sdn. Bhd.  
Bank: Hong Leong Berhad A/C No.: **29100043872**  
*\*Please e-mail (info@symphonydigest.com) or fax (03-7806 2800) us the bank-in slip / transfer confirmation together with the completed registration form.*

*Note: For cancellations less than 14 days before event or non-arrival on the training day, no refund will be given. Substitution is allowed. Should the number of participants be too low to make the course a meaningful learning experience, Symphony reserves the right to postpone or cancel the course.*